

STRATEGIS Maritime ICT Cluster Piraeus, Greece

A Catalyst of Regional Growth













EUSAIR INVESTMENT IN SKILLS AND EDUCATION: WHICH ROADMAP FOR A MORE SUSTAINABLE BLUE ECONOMY IN THEADRIATIC-IONIAN REGION?

STRATEGIS Perspective on

"Blue Skills focusing on sustainable ship-and boat-building in the Al Region"

Gregory S. Yovanof director@strategis-cluster.com

In cooperation with







STRATEGIS Maritime ICT Cluster

A Catalyst of Regional Blue Growth



VISION

To become a worldclass Maritime ICT Cluster & Technology Flagship of the Greek Shipping Industry in the Digital Age

Established, Feb. 2016 www.strategis-cluster.net

21st Century Services & Synergies for Growth

- R&D in Digital Shipping
- Strategy Consulting
- Commercialization of Emerging Technologies
- Education & Training
- Networks of Innovation

















Contributing to Piraeus Maritime Cluster & Blue-Growth Digital Innovation Hub (BG-DIH)



Knowledge



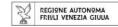
MARITIME DIGITALIZATION





















MAQUAM

International Qualification on Marine and Tourism for the Mediterranean harbours



Partners

- Provincia di Livorno Sviluppo srl
- NAVIGO
- <u>Strategis</u> Maritime ICT
- Mediterranean Tourism Foundation (Malta)
- IBIS Foundation (Albania)

MaQuaM ERASMUS+ Project for Nautical & Coastal Tourism

- MaQuaM "International Qualification on Marine and Tourism for the Mediterranean Harbours"
 - ERASMUS+ project: Duration 2020-10-01 to 2023-04-30 n. 2020-1-IT01-KA202-008459

Aim: To increasingly integrate boating and tourism and at the same time promote the mobility of young people within Europe in the search for job opportunities and new sea professions

Deliverable: Training program developing the professional profile of "Manager of integrated services for boating and coastal tourism"



















New Skills Agenda for Europe – European Defence Skills Partnership [EDSP]



- STRATEGIS participated in the <u>EDSP</u> project on "Defence-related skills: Building evidence on skills shortages, gaps and mismatches and defining the sector's strategy on skills," led by RAND Europe [Jan 2018 – May 2019]
- Focus on Dual-use Technologies [Big Data, AI, Robotics, Autonomous systems, Blockchain, ...]











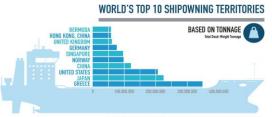






Greece - Setting the Stage for a Maritime Overhaul







"Greece's most outward looking industry is set for a major transformation," says Yiannis Plakiotakis, Greece's Minister of Maritime Affairs and Insular Policy [GIG Team Interview, September 15, 2020].

The goals are:

- A new flag gain policy
- The privatization of strategic infrastructure assets
- The upgrading of Greece's yachting industry, with a homeporting strategy
- The **upgrading of maritime education**
- Long-term competitiveness of the industry with the uptake of digitization and automation

Funding tools:

- Greece 2.0: Recovery & Resilience National Plan
- EU Blueprint for Local Green Deals "Transforming the EU's Blue Economy for a Sustainable Future", May 17, 2021

















OUTCOMES AND INSIGHTS TO PROMOTE SKILLING IN SHIPBUILDING AND BOATBUILDING

- Risk of losing traditional shipbuilding skills at macro-regional level due to closure of many large shipyards
 - Focus on shipbuilding for short-sea shipping where the region offers a competive advantage
- Need for a macro-regional strategy to develop skills for sustainable shipbuilding and boating
 - With strong engagement of stakeholders from the government, industry & academia
- Industry fragmentation and lack of standards hinder knowledge transfer and worker mobility
 - Cross-sectoral collaboration is required to create skill profiles that can be transferrable across industries
 - ECVET certified programs enable human capital mobility
- Leverage and adopt existing and future funding mechanisms





















Gregory S. Yovanof, PhD

STRATEGIS - Maritime Center of Excellence, Piraeus Greece



MaQuaM - ERASMUS Project for Nautical & Coastal Tourism



MAQUAM
International Qualification o
Marine and Tourism for the



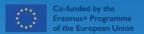
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Partners

- Provincia di Livorno Sviluppo srl
 - Economic development & training
- NAVIGO
 - company for the innovation and development of yachting
- <u>Strategis</u> Maritime Center of Excellence (Nautical Cluster, Greece)
- Mediterranean Tourism Foundation (Malta)
- IBIS Foundation (Albania)







genincia Suture

Partnership

Leader:

Provincia di Livorno Sviluppo (IT)

www.plis.it

Partners:

Navigo (IT)

www.navigotoscana.it

Strategis (GR)

https://strategis-cluster.com

Mediterranean Tourism Foundation (MT)

www.medtourismfoundation.com

IBIS Foundation (AL)

www.ibis.al/

Information:

Provincia di Livorno Sviluppo srl

Tel. Number: +39 0586 257257/228 mail address: provincia.sviluppo@provincialivornosviluppo.it

Navigo

Tel. Number: +39 0584 389731 mail address: info@navigotoscana.it

MaQuaM

International Qualification on Marine and Tourism for the Mediterranean harbours







A new professional profile, of European level

The project starts with a research phase, to put the basis for the recognition and validation of the compentecies by the ECVET credit transfer system related to the profile among the partners. Then the programme of the training path will be designed with the teaching methodology and the contents.

Finally the path will be tested by 100 beneficiaries both in class training and in the mobilities abroad, who will receive the ECVET certification.

The digital learning path will be available at the end of the project, with open access. Guidelines to implement the same path ECVET recognized will be delivered.

Duration: October 2020 - May 2023

The "Manager of integrated services for boating and coastal tourism" is responsible for the tourist reception in the port and on the coast, for the organization and coordination of all activities, services and to the workers on the care of the boat, its crew and boaters.

Its role is focused on customer care services and in the configuration processes of the integrated offer of services, through commercial agreements with suppliers in the supply chain, port and tourism services.

The training concerns the techniques and tools for the configuration and management of an integrated offer of hospitality services, guide and care of tourists and boats. The skills developed during the training course are linked to the main professional profiles of the sector

The path is conceived as 300 hours training, among which 180 in class and DL and 120 in internship, locally and internationally planned. Classes will be realized in Italy, Albania, Greece and Malta involving:

 60 unemployed people under 35 (20 Italy, 20 Greece, 20 Malta)

 40 employed in the partners's staff (10 per country).

Mobilities

After the training the 100 trainees will have a 120 hours internship (in virtual and/or physical mobility) in the country partners, aimed at enhancing their competencies by non-formal and learning work based approach. The acquired competencies by them will be assessed, recognized and validated by the partners delivering the ECVET qualification.





Provincia di Livorno Sviluppo s.r.l.

- Provincia di Livorno Sviluppo is the public company of Province of Livorno, established on May 31, 2000.
 - From 18 December 2013 Livorno Port Authority (now Authority of the Harbor System of the Northern Tyrrhenian Sea)
 has acquired 30% of the social quotas.
- Provincia di Livorno Sviluppo is involved in:
 - implementing programs and projects of European, national, regional and local level;
 - promoting, managing and coordinating public and private initiatives to favor the development of the economy,
 - conceiving, planning and managing courses and initiatives related to training and professional update, guidance courses and initiatives and activities related to education, training and lifelong learning and to demand/supply matching.
- Accreditation & Certification
 - Provincia di Livorno Sviluppo s.r.l. is a training agency accredited by the Regione Toscana, accreditation code n.
 OF0113.





NAVIGO

NAVIGO company for the innovation and development of yachting.

- The largest network of nautical companies in Italy, and one of the most important in Europe.
- Born in 2007 as one of Tuscany's first service centers for yachting, Navigo is a benchmark and a point of reference for the industry.
- A deep understanding of the industry and a team of flexible and competent partners and employees have allowed Navigo to flourish into a point of reference for companies and individuals in the industry and into a paragon for the industry in other regions of Italy.



SERVICES Y PROJECTS

TRAINING











Mediterranean Tourism Foundation

(Malta)

- Mediterranean Tourism
 Foundation (Malta)
- EDUCATION we bring together a network of universities and institutes working together on education initiatives related to Mediterranean Training and inter-culture.







HOME ABOUT US V WHO ARE WE V OUR FOCUS V AWARDS V NEWS CONTACT US

WHO ARE WE - OUR FOCUS - AWARDS - NEWS CONTACT US



pursue or improve a career in the tourism and hospitality sector, with a special focus on quality.

Visit Winning Training



IBIS Foundation (Albania)

• **IBIS** Foundation (Albania)





MaQuaM, acronym for International qualification on marine and tourism for the Mediterranean harbors.

The project involves companies and institutions from Italy, Greece, Albania and Malta,

Italy: Na.Vi.Go scarl, Via Michele Coppino 116 – 55049 Viareggio, Italy, represented by Katia Balducci, president

Malta: Mediterranean Tourism Foundation, 2, Triq il-Gallina – SGN4111 San Gwann, Malta, represented by Andrew Agius Muscat, General Secretary

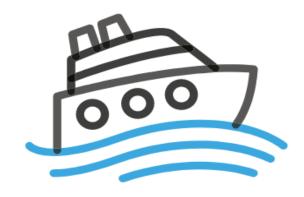
represented by Franz Gjeluci, president

Albania: Ibis Foundation, "At Giergi Fishta", N37/H17 - 4001 Shkoder, Albania, Greece: Strategis - Maritime Center of Excellence, 9, Filellinon Str. - 18536, Piraeus, Greece, represented by Gregory Yovanof, Managing Director





MaQuaM - ERASMUS Project for Nautical & Coastal Tourism



ERASMUS+

MAQUAM

International Qualification on Marine and Tourism for the Mediterranean harbours



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MAQUAM - Intellectual Outputs

Intellectual Output (IO)

IO1: ECVET tools for Qualification in Nautical & Tourism Sector

IO2: Course Design, Professional Profile of "Manager of Integrated Services for Boating & Coastal Tourism"

103: Assessment tools for the course.

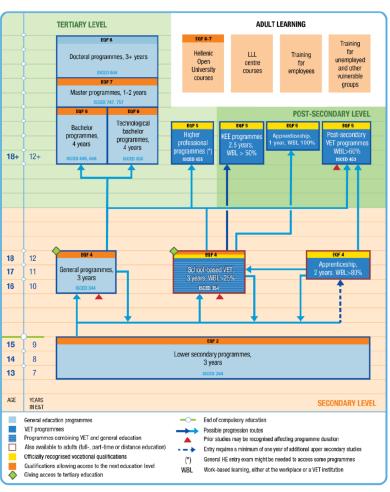
Organization & Delivery of the Course (10 Learning Units)

104: Manual & Guidelines for the Professional Profile

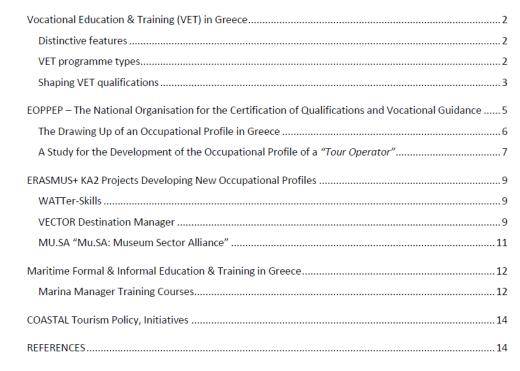


101 - ECVET Tools for Qualifications in Nautical & Tourism Sector

The Vocational Education and Training system chart is shown in the following diagram



Contents





NOTES ON THE OCCUPATIONAL PROFILE



NB: ISCED-P 2011.

Source: Cedefop and ReferNet Greece, 2020.



Stakeholder List



MaQuaM n. 2020-1-IT01-KA202-008459

TAKEHOLDERS LIST

| Country | Type of Organication | Organication | Key Individual | Location | Tel.No. | email address | Level of expertise (Low / Medium / High) | Level of Motivation (Low/ Medium/High) |
|---------|---|---|---|--------------------------------|------------------------------------|---------------------------------------|---|--|
| Bely | Regional Authority | Region of Tuscany – Employment Service | Vanessa Visentin | Firerze | | vanessa.visentin@regione.toscana.it | High | High |
| | Training agency | Italian School for Tourism | Febrizio Sendri | Livorno | | direzione@scuoleitalianaturismo.it | High | High |
| tely | Merina management organization | Marine Cala de' Medici GMC Maritime Training Center & | | Rosignano Solvav | 0586 795211 | info@merineceledemedici.t. | High | High |
| Greece | Training agency | GMC Maritime Training Center & Maritime Academy | Capt Ioannis Giannopoulos | Piraeus | +302104124040 | md@gmcmeritimecenter.com | High | High |
| | Academic Institution | Univ. of Piragus | Aggelos Kotios, Rector | Piracus | +302104142421 | akotica@unipi.gr | High | High |
| | | Univ. of the Aegean - Department of | | | | | | |
| | Academic Institution Academic Institution & Training | Shipping, Trade and Transport Univ. of West Attics - Tourism & | Nikitas Nikitakos | Chies | +302271035267 | nnik@eegeen.gr | High | High |
| | agency | Hospitality Management | Dimitris Laloumis | Egaleo, Athens | +30 2105385211 | tourism@union.or | High | Medium |
| | | | | | | | | |
| | Academic Institution & Training | Univ. of Athens (NKUA), Dept. of | District Manager | | | | 15-4 | |
| Greece | agency | Ports Management and Shipping DEREE. ACG Center of Excellence | Dimitris Kenourgios | Athens | +30 210-3689449 | dkenourg@econ.uos.gr | High | Medium |
| | | in Logistics, Shipping & | | | 1 | | | 1 1 |
| 1 | | Transportation (CoETL) and the | | | 1 | | | 1 1 |
| | | ACG Center of Excellence in | | | | | | |
| Greece | Academic Institution | Tourism & Leisure (CoETL) BCA - BA Infl Hospitality & Tourism | Alexandra Prindezi | Aghia Pereskevi, Athens | +30 210 600 9800 x1311 | career@acg.edu | High | High |
| Greece | Academic Institution | Management and BSc in Shipping | Herry Deskelekis | Athens | +30 210 7253783 | hdeskelekis@bce.edu.or | High | Medium |
| | | MEDITERRANEAN COLLEGE - | | | | | | |
| Greece | Academic Institution | BSc in Shipping, MA Int'l Hospitality & Tourism Management | Demetrios Konges | Athens | +30 21 0889 9800 | info@medicallege educar | High | Medium |
| Greece | Academic Institution | IKY - Erasmus+ Hellenic National | Demetrics Kongas | Anem | +30 21 0889 9800 | info@medcollege.edu.or | ngi | Medium |
| Greece | VET National Agency | Agency | Kanelina - Eleni Dagre | Athens | +30 210 3726310 | edagre@iky.gr | Medium | Medium |
| | | OAED: Marpower Employment | Occasion Volume | | +30 210 4123114 | g Isiges@oeed.gr | High | Medium |
| Greece | National Employment Organization | Organisation http://www.oaed.gr/ National Organisation for the | Georgios Tsigas | Piraeus | +30 210 4123114 | kpepree@osed.gr | High | Medium |
| i l | | Certification of Qualifications & | | | 1 | | | 1 1 |
| | | Vocational Guidance (EOPPEP). | | | 1 | | | 1 |
| | National VET Certification | National Reference Point for ECVET & National Centre for EUROPASS in | Vouli Tetradakou, Guidance | | 1 | | | 1 1 |
| | Organization | Greece. | Courselor | Athens | +30 210 27 09 175 | stetradakou@eoppep.gr; guidance@ | Medium | Medium |
| | Organization: | Youth and Lifelong Learning | COSTRICTO | | | proedros@inedvim.or: | | THE STATE OF THE S |
| Greece | National Employment Organization | Foundation (LNE.DI.VI.M) | Konstantinos Dervos, President | Athens | +30 213 13 14 690 | info@kostasdervos.or | High | High |
| Greece | Municipality | BLUE Office, Municipality of Piraeus | Theoni Panteli, Head of Blue Office | Piraeus | +30 210 452 7314 | blueoffice@piraeus.gov.gr | High | High |
| | | Municipality of Piraeus / BLUACT - | | | | | | |
| l | | BLUegrowth cities in ACTion. | | | | m-gienne@otenet.gr : | | |
| Greece | Municipality | URBact ULG TechRevolution. Blue/leb. Launched by Mr. Dimitris | Dr. Marie Giannecourou | Piraeus | +30 213 2022000 | protokolo@cireeus.gov.gr | High | High |
| i l | | Karydis, Deputy Mayor of Planning | | | 1 | | | 1 1 |
| l_ | | and Development of the Municipality | | | | | | |
| | Municipal Innovation Centre | of Piraeus. | Dimitris Karydis, Deputy Mayor | Piraeus | +30 2104527302 | ant program@piraeus.gov.gr | High | Medium |
| Greece | Port Authority | Piraeus Port Authority | Dimitris Spyrou | Piraeus | +30 210 4060883 | dspyrou@olp.gr | High | High |
| i l | | Piraeus Chamber of Commerce & | | | 1 | | | 1 1 |
| Greece | Chamber of Commerce & Industry | Industry - PCCI | Dimitrios Lempnakis | Piraeus | +302104179480 | secretariet@pcci.gr | High | High |
| 1 | | Piraeus Chamber of Small Medium | | | 1 | | | 1 1 |
| Greece | Chamber of Commerce & Industry | Size Industries | Vicky Meyrommet | Piraeus | +30 210 4121298 | info@bep.gr | High | High |
| Greece | Neutical Foundation | Alkaterini Leskaridis Foundation | Elia Nikitopoulou | Piraeus | +30 216-9003700 | nikitopoulou@leskeridisfoundation.org | High | High |
| | | The Chambers Group for the | | | | | | |
| | | Development of Greek Isles - E.O.A.E.N. | | | 1 | | | I |
| Greece | Chambers Group | | Sotiris Skiederesis | Chies | +30 22710 41170 | info@egeen.com | Medium | High |
| 0 | Non profit organization - N.G.O. | Hellenic Small Islands Network - HSIN | Fire the star Manhadada. | Athens | +30 210 3319940 | president/Damelisland.eu | Medium | Minh |
| | Non profit organization - N.G.O. Chamber of Commerce | | Eleftherios Kechagloglou | | +30 210 3319940 | | Medium | High High |
| | Marine Association | Chember of Achaia Greek Marines Association | Platonas Marlafekas Stavros Katsikadis, President of BoD | Petres Peleo Faliro, Athens | +30 2610277779 | info@greek-merines.gr | High | High |
| | Maritime Association | Andros Maritime Association | Makis Kourtesis. President or boo | Andros | +30 8978827308 | info@eme-endros.gr | Medium | High |
| Greece | Martime Association | founded in 2007 by the historical | Meks Koursesis, President | Andros | +30 69/862/308 | Info@eme-endros.dr | Medium | High |
| i l | | Educational Association of Athens | | | 1 | | | 1 1 |
| Greece | Private Company | "HFAISTOS". | Andrees Stefenidis | Athens | +30 2130281828 | info@ekep.eu | High | Medium |
| | | CapsuleT Travel & Hospitality | | | | | | |
| Greece | Private Company | Accelerator | Katerina Saridaki | Athens | +30 2109425533 | accelerator@grhotels.gr | Medium | High |
| | | Ministry of Tourism - Secretary General for Tourism Policy and | | l | I | I | | |
| Greece | Governmental Organization | Development | Vicky Loizou | Athens | +30 210 3736001 | maibox@mintour.or | High | Low |
| | | Absolute Consulting - Marine | | | | | | |
| Greece | Private Company | menagement consulting | Pavlos Giparakis | Athens | +30 6944390498 | info@ebsoluteconsulting.gr | Medium | Medium |
| | | | | | | | | |
| 1 | | | | | | | | 1 |
| | Private Company Private Company | Golden Yachts ZEA Marine S.A. | Peris Dregnis Ancelos Kopitaes | Voullagmeni | +30 210 8910500 +30 210 4559000 | CONTACT@GOLDENYACHTS.GR | Low | Medium Medium |



Professional Profile "Manager of integrated services for boating and coastal tourism"

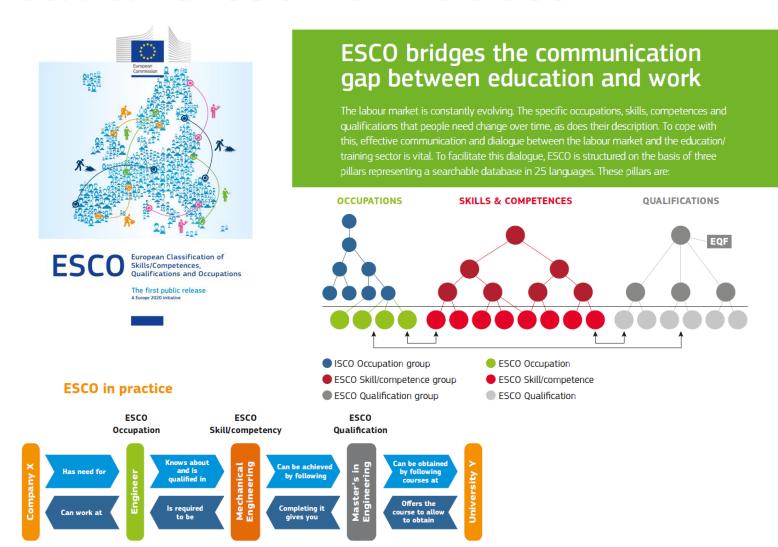
- Professional profile description:
 - the manager is responsible for the tourist reception in the port and on the coast, for the organization and coordination of all activities, services and professionals dedicated to the care of the boat, its crew and boaters.
 - He/She has the task of optimizing and integrating the reception services in tourist ports for both pleasure craft and people, to respond to technical, logistical and tourist needs.
 - He/She competently coordinates the operators who carry out the various technical services on the quay, at sea and in the handling of administrative procedures, meeting the various requests of sea tourists.
 - His/Her role is focused on customer care services and in the configuration processes of the integrated offer of services, through commercial agreements with suppliers of the refit supply chain, port and tourist services.
 - He/She develops and promotes innovation projects of the integrated offer of services.



IO1 - ECVET tool for qualifications in the nautical and tourism sector

1. Comparison among professional profiles

 The first phase of analysis concerned the comparison between the professional figures defined by the Italian regional standards, the EU ESCO standards and the references obtained from the partners of the countries participating in the project.





IO1 - ECVET tool for qualifications in the nautical and tourism sector

- 1. Comparison among professional profiles
- The first phase of analysis concerned the comparison between the professional figures defined by the Italian regional standards, the EU ESCO standards and the references obtained from the partners of the countries participating in the project.



- To allow adequate descriptive completeness of the work processes referring to the professional profile, the role was first divided into 5 sectors of activity:
 - Tourism
 - Harbors / Ports
 - Boat Technique
 - Marketing & Project Management
 - Finance



The Professional Profile of "Manager of integrated services for boating and coastal tourism"

- Methodological note for the definition of the Learning Outcomes for the **Professional** Profile of "Manager of integrated services for boating and coastal tourism"
- To define in an articulated way the characteristics of the Professional Profile identified, reference was made to the ISO standards and to the official documents of the European Union, in addition to the search for elements of connection between national and community systems for defining sectors, work processes and Areas of Activity (ADA), as reference standards for active employment policies and training.



IO1 - ECVET tool for qualifications in the nautical and tourism sector

Act. 1 - Comparative Table - a. Repertoires (example)

| Sectors | Tou | rism | Harbou | rs/Ports | | | | | |
|--|--|--|--------|----------|--|--|--|--|--|
| ADA related to the sector | ADA.23.03.01 – Planning, programming and organizing of local tourism offers | ADA.11.02.20 - assistance to people on board | | | | | | | |
| Italy (from regionalrepertoi | Coordinator of tourist port services; Officer for customer assistance, implementation of on-board services and mooring and unmooring operations - Recreational Hostess/Steward | | | | | | | | |
| res) | http://professioniweb.regione.liguria.it/Dettaglio.aspx?code=0000000264; http://web.rete.toscana.it/RRFP/gateway#http://www301.regione.toscana.it/bancadati/Rpp/Ricerca.xml | | | | | | | | |
| | https://ww | n Manager ww.vector- ocumentation | | | | | | | |
| Greece | UC 366 Analysis of the reference area; UC 2149 Planning of territorial tourist offers | UC2151 Promotion of the reference area | | | | | | | |



Learning Outcomes





The analysis of processes and the connection between processes and activities made it possible to describe for each macro process, linked to the description of the ADA, the **skills** and **knowledge** necessary **to best perform** the detailed **activities** described in the previous analysis.



The table defined as **Learning Outcomes** in fact presents for each grouping of activities the training outcomes, skills, competences and knowledges necessary to make it possible to achieve the expected output.



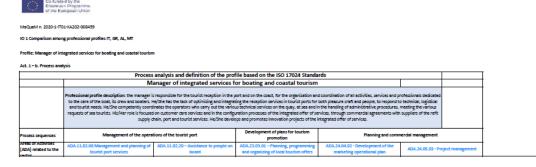
Training Design - Process Analysis

| to the Assessment | Starting request/nee d/ action | What he | :/she does | Which tools | | What h | ne/she applies | | Aimed at | What he/she observes/monitors | Indicator |
|--|---|---------|------------|-------------|-----------|------------|----------------|-----------------------|----------|-------------------------------|-----------|
| Competence | Input | Action | Subject 1 | Subject 2 | Subject 3 | Procedures | Standards | Metho dologi es | Output | • | |
| Managing and planning of tourist port services | | | | | | | | | | | |
| Providing assistance to people on board | | | | | | | | | | | |
| Planning, programming and organizing of local tourism offers | | | | | | | | | | | |
| Development of the marketing operational plan | | | | | | | | | | | |
| Projects management | | | | | | | | | | | |



Process analysis and definition of the profile based on the ISO 17024 Standards

 Manager of integrated services for boating and coastal tourism



| From the ADA to the Assessment | Starting request/need/action | What he, | she does | Which tools | he/she uses | What he/she appli | | | Aimed at | What he/she observes/monitors | Indicator |
|--|--|-----------------------------|---|---|--|---|--|---|--|---|--|
| Competence | Input | Action | Subject 1 | Subject 2 | Subject 3 | Procedures | Standards | Methodologies | Output | | |
| Managing and apparent of the straing operations of tourism when a programming and organizing of local tourism when a programming and local tourism when a | Required annual berths | Updates | Berths plan | Port map | Port Management Software | Daily check of free berths | Technical knowledge of the types of boats and moorings | Respect for overall dimensions and port regulations | Mooring plan updated and consistent | Check the regularity of the Mooring Plan | Mooring anomalies reduction |
| | Requests and reservations | Checks the availability | Mooring plan and transits | Port map | Management Software and reservation | Berth assignment based on size and availability | Relational skills and technical knowledge | Respect for overall dimensions and port regulations | Assignment of transit seats | Assignment of available seats | Level of saturation and mooring turnover |
| | Arrival of boats and users | Receives | Technical and administrative information on the port | Regulation and contract | Listening and relationship | Reception at the office after arrival and mooring | Relational skills | Customer care | Satisfied customer | Loysity | Rates of new customers and rates of confirmations |
| planning of tourist | Needs of daily work | Organizes | Moorers | work shifts and needs plan | Work contract and agreements | Definiton of the week work plan | Ability to delegate and assign objectives | Worksheets for moorers and external suppliers | Port service and operation orders | Weekly reports | Quality of the port service |
| port services | Current customer and booking requests | Gathers | specific needs | registration, feedback and | Plan of the new services | Collection and registration of user reports | Relational skills and technical knowledge | Listening and comparison | Plan of the new services | Perceived quality | Claims |
| | Administrative data | Manages | Administrative control system | Grant rules | Detection of economic and administrative problems | Internal, local and national rules | Administrative knowledge | Management dashboard, check list | Control report | Compliance with the budget and regulatory constraints | Deviation from programs |
| | Deviation from programs | Promotes and manages | Offer of environmental services | Cleaning of piers and concession spaces | Environmental services | Internal, local and national rules | Knowledge of environmental rules | information and communication to consumers | Services promotion | Compliance with standards and reduction of environmental | Environmental quality of the concession area |
| | Expansion and maintenance needs | Takes part | Infrastructure improvement needs | Work program | Problem analysis and works impact | Analysis of project options | Project management | Gentt | Work program and mooring plan | Adaptation of the plan to the needs | Respect of the Gentt |
| | Commander or owner requests | Assists | VHF Support | Organization of the moorers | Mooring assistance | Safe mooring procedures | Organization of services | Mooring coordinates and maneuvering spaces | Mooring support service | Mooring problems or events | Number of problems and events |
| Providing assistance to people on board | Commander or owner requests | Manages | Crew list | International and national rules | Agencies of crew management | Registration and health control procedures | Knowledge of the rules | Preparation of recording and support tools | Service of crew management | Regularity checks | Number of cases of irregularities |
| | Needs of the people on board | Directs | Need analysis | Agreements with personal services | Personal services providers | Crew services | Relational skills and technical knowledge | Preparation of agreements and offer packages | Satisfaction of needs | Perceived quality | Degree of satisfaction with the services provided |
| | Territory analysis | Monitors | Trends and new élite proposals | Scouting for new initiatives | Contacts | Proposals for conventions and agreements | Ability to analyze and propose | Territorial scenario | Extension of the offer | Perceived quality in the local area | Local reputation of the port |
| programming and | Customer inquiries | Analyses | Tastes and expectations | Listening and detecting needs | Survey cerds, checklists prepared | Ability to analyze needs and expectations | Interpersonal skills | Customer analysis | Registration of customer cards | Customer Relationship Management | Number of completed customer cards |
| organizing of local tourism offers | Personalized proposals | Elaborates | Personalized proposals | Territory promotion | Offerts by the local prodivers | Ability to elaborate proposals | Ability to analyze and synthesize | Value proposition | Proposals accepted | Perceived quality | Claims |
| | Organization of the offers | Manages | Affiliated and non- affiliated suppliers | Dedicated transport services | Websites of local players | Personalized booking | Organization skills | Customer's setisfaction | Flexible and customized packages | Travel experiences | Positive reviews |
| Development of the marketing operational plan | Analysis of the current situation and trends | Develops | Yearly and season' data | benchmarking | verification of marketing mix | Marketing plan | Capacità di analisi e proposizione | Market analysis | Marketing mix plan | Competitive positioning of the port | Effectiveness of commercial objectives |
| Projects management | Development and improvement projects | Plans, manages and controls | Project objectives | Project plans | Work Programmes | Knowledge of the role and techniques of Project Management | Techniques of PM | Project Workflow | Operational feasibility study of the project | Sustainability | Effectiveness of project objectives |



Process analysis and definition of the profile based on the ISO 17024 Standards

Act. 1 – b. Process analysis

Profile: Manager of integrated services for boating and coastal tourism

 Manager of integrated services for boating and coastal tourism

| | Process | analysis and definition of the prof | file based on the ISO 17024 Standa | ırds | | | | | |
|---|---|-------------------------------------|------------------------------------|------|--|--|--|--|--|
| | Manager of integrated services for boating and coastal tourism | | | | | | | | |
| | Professional profile description: the manager is responsible for the tourist reception in the port and on the coast, for the organization and coordination of all activities, services and professionals dedicated to the care of the boat, its crew and boaters. He/She has the task of optimizing and integrating the reception services in tourist ports for both pleasure craft and people, to respond to technical, logistical and tourist needs. He/She competently coordinates the operators who carry out the various technical services on the quay, at sea and in the handling of administrative procedures, meeting the various requests of sea tourists. His/Her role is focused on customer care services and in the configuration processes of the integrated offer of services, through commercial agreements with suppliers of the refit supply chain, port and tourist services. He/She develops and promotes innovation projects of the integrated offer of services. | | | | | | | | |
| Process sequences | Management of the operations of the tourist port Development of plans for tourism promotion Planning and commercial management | | | | | | | | |
| Areas of Activities (ADA) related to the | ADA.11.02.08 Management and planning of tourist port services ADA.11.02.20 – Assistance to people on board ADA.23.03.01 – Planning, programming and organizing of local tourism offers ADA.24.04.02 - Development of the marketing operational plan ADA.24.05.03 - Project | | | | | | | | |

| | Assessment | Starting request/need/action | What he | /she does | Which tools | he/she uses | | What he/she applies | | Aimed at | What he/she observes/monitors | Indicator |
|--|----------------------------------|---------------------------------------|-------------------------|---|---|--|---|--|---|---|---|--|
| | Competence | Input | Action | Subject 1 | Subject 2 | Subject 3 | Procedures | Standards | Methodologies | Output | | |
| | | Required annual berths | Updates | Berths plan | Port map | Port Management Software | Daily check of free berths | Technical knowledge of the types of boats and moorings | Respect for overall dimensions and port regulations | Mooring plan updated and consistent | Check the regularity of the Mooring Plan | Mooring anomalies reduction |
| | > | Requests and reservations | Checks the availability | Mooring plan and transits | Port map | Management Software and reservation | Berth assignment based on size and availability | Relational skills and technical knowledge | Respect for overall dimensions and port regulations | Assignment of transit seats | Assignment of available seats | Level of saturation and mooring turnover |
| | Managing and planning of tourist | Arrival of boats and users | Receives | Technical and administrative information on the port | Regulation and contract | Listening and relationship | Reception at the office after arrival and mooring | Relational skills | Customer care | Satisfied customer | Loyalty | Rates of new customers and rates of confirmations |
| | | Needs of daily work | Organizes | Moorers | work shifts and needs plan | Work contract and agreements | Definiton of the week work plan | Ability to delegate and assign objectives | Worksheets for moorers and external suppliers | Port service and operation orders | Weekly reports | Quality of the port service |
| | port services | Current customer and booking requests | Gathers | specific needs | registration, feedback and | Plan of the new services | Collection and registration of user reports | Relational skills and technical knowledge | Listening and comparison | Plan of the new services | Perceived quality | Claims |
| | | Administrative data | Manages | Administrative control system | Grant rules | Detection of economic and administrative problems | Internal, local and national rules | Administrative knowledge | Management dashboard, check list | Control report | Compliance with the budget and regulatory constraints | Deviation from programs |
| | | Deviation from programs | Promotes and manages | Offer of enviromental services | Cleaning of piers and concession spaces | Environmental services | Internal, local and national rules | Knowledge of environmental rules | information and communication to consumers | Services promotion | Compliance with standards and reduction of environmental | Environmental quality of the concession area |
| | | Expansion and maintenance needs | Takes part | Infrastructure improvement needs | Work program | Problem analysis and works impact | Analysis of project options | Project management | Gantt | Work program and mooring plan | Adaptation of the plan to the needs | Respect of the Gantt |



Profile: Manager of integrated services for boating and coastal tourism // Comparative Table - a. Repertoires



MaQuaM n. 2020-1-IT01-KA202-008459

IO 1 Comparison among professional profiles IT, GR, AL, MT

Profile: Manager of integrated services for boating and coastal tourism

Act. 1 - Comparative Table - a. Repertoires

| Sectors | Tou | rism | Harbou | rs/Ports | Boat Te | echnique | Marketing and Pr | oject Management | Fin | ance | | Sources/References | | |
|-----------------------------------|---|---|--|--|--|--|---|---|--------------------------------------|--|--|---|----------------------|---|
| ADA related to the sector | ADA.23.03.01 – Planning, programming and organizing of local tourism offers | ADA.23.03.02 Reception of visitors and promotion of the territorial tourist offer | ADA.11.02.08 Management and planning of tourist port services | ADA.11.02.20 - assistance to people on board | ADA.10.08.04 - Management of technical repair and maintenance services for boats | ADA.11.02.16 - Management of pleasure boats | ADA.24.04.02 - Development of the marketing operational plan | ADA.24.05.03 - Project management | ADA.24.02.01 - Asset management | ADA.24.02.04 Management control | Italian National Labor Atlas | https://atlantelavoro.inapp.org/atlante_lavoro.php | | |
| Italy (from regional repertoires) | | vices and mooring and | for customer assistand unmooring operations /Steward | | the planning of the w the procurement pl production plan in the manager of th | nanager; Responsible for orks, the preparation of lan and control of the nautical sector - Project e nautical sector | of Being able to create experiential tourism | | Coordinator of tourist port services | | Coordinator of tourist port services | | Regional Reportoires | http://www301.regione.toscana.it/bancadati/Rpp/Ricerc |
| , | | ana.it/RRFP/gateway#l | .it/Dettaglio.aspx?code http://www301.region cerca.xml | | http://web.rete.toscan //www301.regione.tos | =0000000273; a.it/RRFP/gateway#http: cana.it/bancadati/Rpp/Ri ca.xml_ | ttaglio.aspx?co http://www301.regio | b.regione.liguria.it/De de=0000000404; one.toscana.it/bancad licerca.xml | | b.regione.liguria.it/De de=0000000264 | (-6, | a.xml | | |
| | Destination Manager https://www.vector- tourism.net/documentation | | | | | | https://w | n Manager www.vector- locumentation | | | VECTOR Eerasmus+ | | | |
| Greece | UC 366 Analysis of the reference area; UC 2149 Planning of territorial tourist offers | UC2151 Promotion of the reference area | | | | | UC 366 Analysis of the reference area; UC 2149 Planning of territorial tourist offers | UC 2152 Problem analysis and management | | em analysis and gement | Project ECVET recognized in IT, PT, ES | https://www.vector-tourism.net/documentation | | |
| | | | | | Navigator and Mari | time Manager Profile | | | | | "ALEKSANDËR MOISIU" University, DURRËS Faculty of | | | |
| Albania | | | | | 9DZ Ship's Engines and aggregates; Systems and machanism of the ship | 23BD Maritime English | | | | | professional Studies Department of Engineering and Maritime Sciences | | | |
| Malta | | oma in Tourism and Management | | | | | Award in Cu | istomer Care | | | | Level 4 Diploma in Tourism and Hospitality Management 03/2314/0); Idea Academy: Award in Customer Care | | |
| ESCO (EU) | | Port Coordinat | tor (n. 4323.11) | | Ship steward/ship ste | ewardess (n. 5111.2.2) | Tourism policy dir | ector (n. 1213.2.3) | Port Coordinat | or (n. 4323.11) | ESCO | https://ec.europa.eu/esco/portal/occupation?resetLangu | | |
| 2220 (20) | https://ec.europa.er | u/esco/portal/occupat | ion?resetLanguage=tru | e&newLanguage=en | https://ec.europa.eu/esco/por true&newl | rtal/occupation?resetLanguage= Language=en | | oortal/occupation?resetLang wLanguage=en | | /esco/portal/occupati ue&newLanguage=en | | age=true&newLanguage=en | | |



102: Course Design, Professional Profile of "Manager of Integrated Services for Boating & Coastal Tourism"





Learning Outcomes





MaQuaM n. 2020-1-IT01-KA202-008459

IO 1 Comparison among professional profiles IT, GR, AL, MT

| Profile: Manager of integrated services for boating and coastal tourism | | | | | | | | | | |
|---|--|--|---|---|--|--|--|--|--|--|
| Act. 1 – d. Learning Outcome: | : | needs linked (skills and know the ADA have been organize to the logic of homogeneity | its required by the cognitive vledges) to the processes and id in Training Units according of the contents and teaching mes | Training | gobjects | | | | | |
| | | Receiving and ma | naging boats and crews | | | | | | | |
| Output of process | Learning Outcomes | Skill/Competencies | Knowledges | Contents of training | Training Units | | | | | |
| Mooring plan updated and consistent | Manage and maintain the port's mooring plan and berth map | Ability of planning and operational programming in the port area | Technical-nautical knowledge IT knowledge on port management systems Regulatory knowledge in the nautical field | Study port management system (IT Tools) Port management regulations Fundamentals of organization and management of human resources and instrumental and financial resources in a port | T.U.1 - IT TOOLS T.U.5 - LEGISLATION AND SECTOR RULES T.U.6 - TOURISTIC PORTS: ORGANIZATION OF RESORCES AND MANAGEMENT OF ACTIVITIES | | | | | |
| Assignment of transit seats | Knowing how to provide coherent answers to requests for berths | Relational and programming skills | Technical-nautical knowledge IT knowledge on port management systems Regulatory knowledge in the nautical field | Port management tools Port management regulations Customer service techniques applied to ports: reception activities, management of moorings | T.U.1 - IT TOOLS T.U.5 - LEGISLATION AND SECTOR RULES T.U.7 - CUSTOMER SERVICES | | | | | |
| Satisfied customer | Listen and adequately inform the customer | Relational and receptional skills | Technical-nautical linguistic knowledge | Customer service techniques applied to ports: reception activities, management of moorings Definition of the services to be offered | T.U.1 - IT TOOLS T.U.5 - LEGISLATION AND SECTOR RULES T.U.7 - CUSTOMER SERVICES | | | | | |
| Port service and operation orders | Manage port personnel to guide them towards quality management of services | Ability to delegate and assign objectives | Internal communication tools and service order definition tools | qualified services related to pleasure craft • Fundamentals of organization and management of human | T.U.1 - IT TOOLS T.U.5 - LEGISLATION AND SECTOR RULES T.U.6 - TOURISTIC PORTS: ORGANIZATION OF RESORCES AND MANAGEMENT OF ACTIVITIES | | | | | |
| Service of crew management | Provide assistance to crews | Relational and communication skills | Technical-nautical linguistic knowledge Regulatory knowledge in the nautical field | Organization and provision of qualified services related to pleasure craft | T.U.1 - IT TOOLS T.U.5 - LEGISLATION AND SECTOR RULES T.U.6 - TOURISTIC PORTS: ORGANIZATION OF RESORCES AND MANAGEMENT OF ACTIVITIES | | | | | |
| Satisfaction of needs | Solve the problems and needs of the people on board | Problem solving skills | Problem solving techniques | Target and user profiling based on services - Profiling techniques Customer service techniques applied to ports: reception activities, management of moorings | T.U.10 - OFFER CONFIGURATION OF NAUTICAL AND TOURIST SERVICES | | | | | |



MAQUAM Training (1/2)

Output

- The envisaged specialization concerns:
 - Techniques and tools for the configuration and management of an integrated offer of hospitality services, guide and care of tourists and boats.

General Objectives



To train a new professional figure capable of coordinating the offer of technical-nautical innovative services aimed at nautical and maritime tourism.



Insert this integration figure in the management structures of tourist ports, shipyards and service agencies to improve the integrated local offer.



MAQUAM Training (2/2)

- The skills developed during the training course are linked to four professional figures already present in the regional repertoires:
 - Service Manager of pleasure boating
 - Marina coordinator
 - Destination Manager
 - Recreational tourist technician

Requirements

- Basic computer skills
- Medium English language skills

Entrance qualification:

- High school or vocational diploma (EQF 3-4), for unemployed people
- Three-year work experience in the coastal tourism or nautical sector or coherent sector, for employed

Recipients

- IT, MT, GR: 60 unemployed people under 35, 20 per each country
- IT, MT, GR, AL: 40 employed people, 10 per each country



MAQUAM Program

MaQuaM <u>Erasmus+ project n.</u> 2020-1-IT01-KA202-008459 >>

Training course: "Manager of integrated services for boating and coastal tourism"

- The new professional profile is conceived at the European level to coordinate the offer of technical-nautical innovative services aimed at nautical and maritime tourism. Its job place is in the management structures of tourist ports, shipyards and service agencies to improve the integrated local offer.
- The training concerns the techniques and tools for the configuration and management of an integrated offer of hospitality services, guide and care of tourists and boats.

Teaching Program

The path is **300 hours training**, among which **180** in class and DL and **120** for the internship, locally and internationally planned. It includes 10 Learning Units (180 hours), carried on in class and by Distance Learning (DL), including group work and exercises:

- 1. IT tools (12h)
- 2. Business English (18h)
- 3. Configuration and composition of sailing and motor yachts and basic refitting techniques (24h)
- 4. Nautical Tourism: analysis and strategic planning (12h)
- 5. Legislation and sector regulations (12h)
- 6. Tourist ports: organization of resources and management of activities (12h)
- 7. Customer service: reception services and technical services for boaters (24h)
- 8. Project management (12h)
- 9. Marketing and communication for nautical tourism (24h)
- 10. Configuration of the offer of nautical and tourist services (30h)



| Training Unit | Duration | Of which Meeting Online | Of which e- learning courses | Total Distance Learning (D.L.) | % DL |
|--|----------|----------------------------|------------------------------------|--------------------------------------|------|
| 1. IT Tools | 12 | | 6 | 6 | 50% |
| Business English | 18 | | 6 | 6 | 33% |
| Configuration and Composition of Sailing and Motor Yachts and Basic Refitting Techniques | 24 | 6 | 6 | 12 | 50% |
| Nautical tourism: analysis & strategic planning | 12 | | | | 0% |
| 5. Legislation and sector rules | 12 | 6 | 6 | 12 | 100% |
| 6. Touristic ports: organization of resources and management of activities | 12 | 6 | | 6 | 50% |
| 7. Customer service (reception services and technical services for boaters) | 24 | 6 | 6 | 12 | 50% |
| 8. Project management | 12 | | 12 | 12 | 100% |
| 9. Marketing & communication for nautical tourism | 24 | | | | 0% |
| 10. CAPSTONE: Offer configuration of nautical and tourist services | 30 | | | | 0% |
| TOTAL TRAINING HOURS | 180 | 24 | 42 | 66 | |
| Internship Stage | 120 | | | | |

| Training Unit - SCHEDULE | TOTAL HOURS | WK 01 | WK 02 | WK 03 | WK 04 | WK 05 | WK 06 | WK 07 | WK 08 | WK 09 | WK 10 | WK 11 | WK 12 |
|--|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 1. IT Tools | 12 | 4 | 4 | 4 | | | | | | | | | |
| Business English | 18 | 4 | 2 | 4 | 4 | 4 | | | | | | | |
| Configuration and Composition of Sailing and Motor Yachts and Basic Refitting Techniques | 24 | 6 | 6 | 6 | 6 | | | | | | | | |
| Nautical tourism: analysis & strategic planning | 12 | | | 3 | 3 | 3 | 3 | | | | | | |
| 5. Legislation and sector rules | 12 | | | | 4 | 2 | 3 | 3 | | | | | |
| 6. Touristic ports: organization of resources and management of activities | 12 | | 2 | 2 | 2 | 6 | | | | | | | |
| 7. Customer service (reception services and technical services for boaters) | 24 | | 4 | 4 | 4 | 4 | 4 | 4 | | | | | |
| 8. Project management | 12 | | | | 2 | 2 | 2 | 2 | 2 | 2 | | | |
| 9. Marketing & communication for nautical tourism | 24 | | | | | 4 | 4 | 4 | 4 | 4 | 4 | | |
| 10. CAPSTONE: Offer configuration of nautical and tourist services | 30 | | | | | | 3 | 4 | 5 | 5 | 5 | 5 | 3 |
| Total Hours Per Week | | 14 | 18 | 23 | 25 | 25 | 19 | 17 | 11 | 11 | 9 | 5 | 3 |
| TOTAL TRAINING HOURS | 180 | | | | | | | | | | | | |
| Internship Stage | 120 | | | | | | | | | | | | |



Course Syllabus

#05 LEGISLATION AND SECTOR RULES [12h]

Objectives: overall regulatory framework on boating, maritime concessions and obligations relating to the boat. **Learning outcome**: obtain a logical framework of the rules and regulations relating to the management of the tourist port and navigation in port waters.

| Lesson Content | Learning Objectives | Learning Methodology | Learning Assessment | Lessons Hrs. |
|---|---|--|----------------------------------|-----------------|
| Legal Aspects Associated with a Tourist Port The regulatory framework The Nautical Code as a reference – International Maritime Law & National nautical codes The maritime state concessions regime Environmental protection legislation Compendium of sources to consult for continuous updating. | Obtain a logical framework of the rules and regulations relating to the management of the tourist port and navigation in port waters Knowledge of the nautical code as a reference – Int'l Maritime Law & National nautical codes Know how to compile a list of sources to consult for continuous updating. | Online learning via a virtual classroom | Self-evaluation questionnaire | 4 |
| Legal aspects associated with the Service offer • The Law of Contract • The Law of Tort (Negligence) • Liability in Contract and Tort | Basic knowledge of commercial contract law regarding the provision of services | Online learning via a virtual classroom | Self-evaluation questionnaire | 2 |
| Policies and Procedures Port management regulations Permit to Work Systems Practices relating to the boat and the crew (registration, licenses, crew, safety, and health) Health and Safety General Security - ISPS Code Safety Management System Environmental Threats Emergency Procedures | Obtain a logical framework of the policies and procedures relating to the management & operations of the tourist port and navigation in port waters Knowledge of the practices relating to the boat and the crew (registration, licenses, crew, safety, security, and health) | Self-learning on teaching materials, e- learning by suggested platforms | Self-evaluation questionnaire | 6 |
| TU ASSESSMENT | | | Multichoice test | 12 |

#06 TOURISTIC PORTS: ORGANIZATION OF RESOURCES AND MANAGEMENT OF ACTIVITIES (12h)

Objectives: to face the organizational aspects and to know how to relate in a port area. **Learning outcome**: organize the services offered by the port starting from welcoming new customers and responding to specific needs.

| Lesson Content | Learning Objectives | Learning Methodology | Learning Assessment | Lessons Hrs. |
|--|---|---|----------------------------------|-----------------|
| Market Analysis of Tourist Ports • Tourist ports segmentation and their strategic positioning • Market analysis & trends | Knowledge of the main features of a port based on its position and market segmentation. To be able to study market research reports and manage the tools for a market analysis. Ability of identifying the market trends affecting the port business. | Class lesson with teacher | Self-evaluation questionnaire | 2 |
| Organization of the port Organization & management of human resources and instrumental and financial resources in a port Overview of information systems and management systems in the portal area Port management regulations | Knowledge of the fundamentals of organization and management of human resources and instrumental and financial resources in a port. IT knowledge on information & management systems in the portal area. Regulatory knowledge in the nautical field. | Class lesson with teacher | Self-evaluation questionnaire | 2 |
| Roles and functions at the service of boaters Receiving and managing boats and crews The offering of technical services to yachts and pleasure crafts. | Knowledge of customer service techniques applied to ports: reception activities, management of moorings. Technical-nautical knowledge. To be able to identify the types of technical services offered to yachts and pleasure crafts. | Class lesson with teacher | Self-evaluation questionnaire | 2 |
| Fundamentals of port management • Fundamentals of organization and management of human resources and instrumental and financial resources in a port. • Organization and provision of qualified services related to pleasure craft. | Knowing how to interface with the roles of the various stakeholders in the port area to direct service activities according to the procedures defined. To be able to manage and maintain the mooring plan and berth map. To be able to organize & manage the provision of qualified services related to pleasure craft. | Online learning via a virtual classroom | Self-evaluation questionnaire | 6 |
| TU ASSESSMENT | | | multichoice test | 12 |



Course Syllabus

#07 Customer service: reception services and technical services for boaters (24h)

Objectives: to acquire knowledge on the main tools of the reception service in the sector, the details related to the digitization of reservations and reception. **Learning outcome:** organize the services offered by the port starting from welcoming new customers and responding to specific needs.

| Lesson Content | Learning Objectives | Learning Methodology | Learning | Lessons |
|---|--|---|--|---------|
| Customer service: The organization of reception services & technical services for boaters Receiving and managing boats and crews Planning and organizing the resources Analyze the market, promote local tourist offers Fundamentals of organization and management of human resources and operational and financial resources in a port Presentation of cases | Knowledge of the fundamentals of the organization of reception services & technical services for boaters. Ability of defining the type of services to be offered to the yacht owners. | Vietnoaology Class lesson with teacher | Assessment Self- evaluation questionnaire | Hrs. |
| Technical services • Yacht, Marina and Boatyard Operations • Marina supplies (electricity, water, etc.) • Storage and use of Hazardous Materials Lifting and Slipping Yachts, Storage Ashore • General Repairs to Yachts & Superyachts | Technical nautical knowledge Abhity of specifying the technical service offer to yachts and superyachts | Class lesson with teacher | Self- evaluation questionnaire | 4 |
| The digital reception and support tools Overview of information systems and management systems in the portal area Mooring plan — Management Software Customer Relationship Management Information system on local & territorial tourist offer Travel experience planning & negotiation Marketing information system | Acquire knowledge on the main tools of the reception service in the sector, the details related to the digitization of reservations and reception IT knowledge on port information & management systems Knowledge on local event marketing information systems | Class lesson with teacher | Self- evaluation questionnaire | 4 |
| Customer service techniques • Customer service techniques applied to ports: reception activities, management of moorings • Services offered to the yacht owners & the crew. • Local tourist offers - Organization and provision of qualified services related to pleasure craft | Ability of organizing the services offered by the port starting from welcoming new customers and responding to specific needs. Be able to manage and maintain the port's mooring plan and berth map. | Online learning via a virtual classroom and Self-learning on teaching materials & e-learning by suggested platforms | Self- evaluation questionnaire | 12 |
| TU ASSESSMENT | | | multichoice test | 24 |

#08 PROJECT MANAGEMENT

Learning outcome: operate on the basis of management and project objectives

| Lassan Cantant | Lagrania a Objectives | Leamine | Learning | 1 |
|---|--|--|--------------------------------------|---------|
| Lesson Content | Learning Objectives | Learning | Learning | Lessons |
| | | Methodology | Assessment | Hrs. |
| Project Planning • Analysis and management control techniques in routine, development, and improvement project activities. • The role and techniques of Project Management (PM). • Preparing Quotations | Knowledge of the role and techniques of Project Management. | Self-learning on teaching materials, e- learning by suggested platforms | Self- evaluation questionnaire | 2 |
| Project Management Tools • Techniques and tools for measuring and monitoring performance. • Project Cycle Management tools. | IT knowledge on project management tools and techniques. Knowledge on Project Cycle Management tools. | e-learning by suggested platforms | Self- evaluation questionnaire | 2 |
| Financial Management • Financial Analysis and management control techniques in routine and project activities | Knowledge of the fundamentals of financial Project Management. Know how to make best use of the economic control tools of the port's activities | e-learning by suggested platforms | Self- evaluation questionnaire | 2 |
| Management of the Project Analysis and management control techniques in routine and project activities. Project objectives. Project plans, Work Programmes, Project Workflow. Operational feasibility study of the project. | Knowledge of analysis and management control techniques in routine and new project activities. Ability of conducting an operational feasibility study of the project. | e-learning by suggested platforms | Self- evaluation questionnaire | 2 |
| Quality Assurance & Control Quality management and continuous improvement Techniques and tools for measuring and monitoring performance. Sustainability. Effectiveness of project objectives | Knowledge on Quality management and continuous improvement Knowledge of techniques and tools for measuring and monitoring performance. Know how to assess the effectiveness of project objectives. | e-learning by suggested platforms | Self- evaluation questionnaire | 2 |
| Special Topics Sustainability Impact assessment Triple-Bottom Line metrics ESG KPIs & metrics Change Orders Use of Subcontractors | Be able to plan new services and projects by identifying the conditions of feasibility. Knowledge on the impact assessment of the project. | e-learning by suggested platforms | Self- evaluation questionnaire | 2 |
| TU ASSESSMENT | | | multichoice test | 12 |



Course Syllabus - CAPSTONE

| Management of integrated services for boating and coastal tourism • The Configuration of the offer of nautical and tourist services • A summary of the program outputs • STUDENT Project: Presentation of a Marketing Plan for a development or improvement project at the target destination. | With the knowledge and skills acquired with all learning units in the MaQuaM program, the students will be able to develop marketing plans for the offer of integrated services of nautical and coastal tourism. STUDENT Project: Presentation of a Marketing Plan for a development or improvement project at the target destination. | Class lesson with teacher | Questionnaire / multichoice test, practical case of study, simulation/rol e play | 4 |
|---|---|------------------------------|---|----|
| TU ASSESSMENT | | | multichoice test | 30 |

#10 CAPSTONE - Configuration of the offer of nautical and tourist services (30h)

Objectives: Learning outcome: identify customer profiles and plan services based on the characteristics of each target.

| Lesson Content | Learning Objectives | Learning Methodology | Learning Assessment | Lessons Hrs. |
|--|--|------------------------------|---|-----------------|
| Integrated Services of Nautical & Coastal Tourism • Management & planning of tourist port services • Providing services to people on board • Planning, programming, and organizing of local tourism offers • Strategic marketing & Operational Plan • Stakeholder analysis of the Nautical & Coastal Tourism Ecosystem • Sustainable destination development | Knowledge of the fundamentals of marketing Integrated Services of Nautical & Coastal Tourism. Knowledge of the techniques and tools for the stakeholder's analysis of the nautical and coastal tourism ecosystem. Ability to plan, program & organize local tourism offers. Be able to identify customer profiles and plan services based on the characteristics of each target. | Class lesson with teacher | Self- evaluation questionnaire | 4 |
| Destination Management & Collaborative Marketing • Definition of destination marketing • Destination marketing functions • Destination branding and image • Sustainable destination development | Knowledge of the fundamentals of Destination Marketing – the classical approach, based on Collaborative Marketing. | Class lesson with teacher | Self- evaluation questionnaire | 4 |
| Destination Management – New Paradigm of SGDM model The St. Gallen Destination Management model (SGDM) principles and framework Institutions vs. collaborative networks Identifying Sustainable Tourist Flows (STF) – concept and its meaning Implementation of SGDM model Workshop: 3-hour workshop on defining the STF in the target destination | Knowledge of the fundamentals of Destination Marketing – the New Paradigm of the St. Gallen Destination Management Model (SGDM). Ability to identify Sustainable Tourist Flows (STF) – a key element of the SGDM – at the local destination. | Class lesson with teacher | Self- evaluation questionnaire | 6 |
| Emerging technologies and novel services Novel services: underwater entertainment & cultural exploration, e-Health in maritime and nautical tourism Smart marinas | Knowledge of key technologies that enable the provision of novel services. Ability of identifying opportunities for novel services in key sectors related with nautical & coastal tourism. | Class lesson with teacher | Self- evaluation questionnaire | 4 |
| Innovation Strategy & Business Models Open innovation Strategy & Business Models The Business Model Canvas Lean startup methodology The financing of innovation | Knowledge of the fundamentals of Innovation Strategy and the theory of Business Models. Knowledge of techniques and tools for Business Model development (e.g., the Business Model Canvas) Knowledge of the fundamentals for the financing of innovation. | Class lesson with teacher | Self- evaluation questionnaire | 4 |
| Innovation in Destination Marketing • Use of Gamification in tourism • WikiMaps and Digital narratives • UX and Service design | Knowledge of innovative techniques and tools for Destination Marketing. | Class lesson with teacher | Self- evaluation questionnaire / multichoice test | 4 |



Internship Stage & Final Exam

- □ The final internship of 120 hours will be carried out partly in the country of origin and partly abroad.
- ☐ FINAL EXAM
 - Each student will be evaluated on the basis of the results achieved with the following tools, which will be developed in a homogeneous way for all partner countries and evaluated by a local commission.
 - A multiple-choice test will have to evaluate the individual learning level on the various topics developed in the Training Units from 4 to 10.
 - The drafting of a short text on a marketing and organization case will evaluate proactive skills and responsiveness to market needs.



MAQUAM Pilot Training Program

- The MAQUAM pilot training program will be offered to 30 Greek participants free-of-charge by Strategis in collaboration with the GMC Maritime Training Center & Maritime Academy from May to November 2022.
- More information:

https://strategiscluster.net/activities/maquam-project-gr/









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Thank You!